



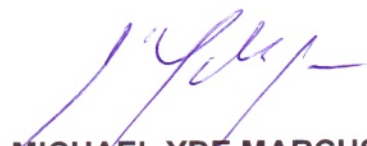
CONFLICT MINERAL POLICY STATEMENT

Falcon Metals Ltd is aware of the concern of its customers following the adoption by the US Securities and Exchange Commission (SEC) of a "final rule" pursuant to Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act relating to the use of conflict minerals originating from the Democratic Republic of Congo (DRC) and adjoining countries, which currently include Angola, Burundi, Central African Republic, the Republic of the Congo, Rwanda, South Sudan, Tanzania, Uganda, and Zambia.

The raw materials purchased by Falcon Metals Ltd are all secondary materials, being either waste or processed metals created during product manufacturing. We do not buy any tin mineral concentrates either from the DRC or any other source. As these secondary materials are from recycled and scrap sources, they can be described as 'DRC Conflict Free' according to the SEC rule. Please see page 228 of document 34-67716 dated Aug 30, 2012 at <http://www.sec.gov/rules/final.shtml>.

The metals and products made by Falcon Metals Ltd are 'DRC Conflict Free'.

Falcon Metals Ltd.



MICHAEL YDE MARCUSSEN
CHAIRMAN

February 2013